

30 June 2026

Notice

Novellus Limited (the Company)

Corporate Debt Issue

On 31 March 2022, the Cayman Islands Stock Exchange (the **Exchange**) approved the admission to listing of up to £250,000,000 fixed and/or variable rate Sterling Loan Notes due 2028 (the **Sterling Notes**) and up to €100,000,000 fixed and/or variable rate Euro Loan Notes due 2028 (the **Euro Notes**).

On 23 February 2024, the Exchange approved the increase in headroom of the Sterling Notes from £250,000,000 to £500,000,000 and of the Euro Notes from €100,000,000 to €500,000,000.

On 31 March 2026, there were £100,903,642 fixed and/or variable rate Sterling Loan Notes and €37,747,715 fixed and/or variable rate Euro Loan Notes in issue.

The Company wishes to announce that the following additional Tranches of Sterling Loan Notes and Euro Loan Notes were issued during the period from 1 April 2026 to 30 June 2026.

Sterling Loan Notes:

Tranche no.	Date of issue	Interest rate	Amount (£)
£T54	30/06/2026	7.0%	848,478
£T55	30/06/2026	12.5%	1,582,817
			2,431,295

Euro Loan Notes:

Tranche no.	Date of issue	Interest rate	Amount (€)
€T65	30/06/2026	7.4%	281,414
€T66	30/06/2026	9.0%	486,835
			768,249

All notes set out above were issued under the principal amounts of £500,000,000 for the Sterling Loan Notes and €500,000,000 for the Euro Loan Notes. All notes (Sterling and Euro) share the same ISIN as Tranche 1 (Sterling) and Tranche 2 (Euro) respectively.

These further Sterling Loan Notes and Euro Loan Notes rank pari passu with all Sterling Loan Notes and Euro Loan Notes issued in all periods up to 31 March 2026.

The Company also wishes to announce that the Company redeemed all or part of the principal of a number of Tranches of Sterling Loan Notes and Euro Loan Notes during the period from 1 April 2026 to 30 June 2026 as follows:

Sterling Loan Notes:

Tranche no.	Issue date	Date of redemption	Amount (£)
£T52	31/03/2026	10/04/2026	500,000
£T52	31/03/2026	23/04/2026	775,000
£T52	31/03/2026	26/05/2026	500,000
£T53	31/03/2026	03/06/2026	800,000
£T52	31/03/2026	17/06/2026	300,000
			2,875,000

Euro Loan Notes:

Tranche no.	Issue date	Date of redemption	Amount (€)
€T64	31/03/2026	10/04/2026	600,000
€T64	31/03/2026	11/06/2026	1,200,000
			1,800,000

Consequently, on 30 June 2026, there were £100,459,937 fixed and/or variable rate Sterling Loan Notes and €36,715,964 fixed and/or variable rate Euro Loan Notes in issue.